

CONFIDENTIAL STATEMENT OF DEFERRED GIFT

Date: _____ Name(s): _____

Mailing Address: _____

Email Address: _____

Phone Number: _____ Alternate Phone: _____

Constituent info: Alumnus/a (Class: _____) Parent Friend F/S Trustee

I / We have made the following charitable gift plans to Wofford College:

	Current Est. Value*
Will (dated _____)	_____
Living Trust (Dated _____)	_____
Life Insurance Policy	_____
IRA or Other Retirement Plan	_____
Retained Life Estate	_____
Charitable Trust	_____
Trust Created in My Will	_____
Other (Please describe below)	_____

**This information is optional, but providing an estimate will help with long-range planning and will allow your gift to be counted in the upcoming campaign.*

Designation of gift*: _____

**If you wish to create a new fund, you are encouraged to speak with a member of the college Development staff to ensure that any fund you establish is in accordance with Wofford's gift acceptance policy and that the fund is used according to your intent.*

Benjamin Wofford Society

Your bequest to Wofford qualifies you as a member of the Benjamin Wofford Society. With your permission, we would like to recognize your significant gift on the college website, in publications and in a central campus location.

Name(s) as you would like them listed: _____

Please keep this gift anonymous

This is not a binding legal document. Your signature(s) simply verifies that you believe this information is correct at this time. Wofford College recognizes that the value of a bequest may change over time. Please notify us of any future changes to this plan.

Signature(s): _____ Date: _____



Please direct questions to:
Lisa De Freitas
Director of Gift Planning
864-597-4203
defreitaslh@wofford.edu

Please return the completed form to:
Wofford College / Office of Gift Planning
429 N. Church Street / Spartanburg, SC
29303-3663