

SAMPLE BEQUEST LANGUAGE

Bequest for a specific amount

"I hereby give, devise and bequeath to Wofford College, an educational institution with Tax ID #57-0314422, the sum of \$_____ from my estate for the general purposes of the college. Wofford College can be contacted through the Office of Gift Planning at 429 North Church Street, Spartanburg, SC 29303-3663, 864-597-4203 and www.wofford.edu."

Bequest of percentage

"I hereby give, devise and bequeath to Wofford College, an educational institution with Tax ID # 57-0314422, _____ percent of the residue of my estate for the general purposes of the college. Wofford College can be contacted through the Office of Gift Planning at 429 North Church Street, Spartanburg, SC 29303-3663, 864-597-4203 and www.wofford.edu."

Bequest of remainder

"I hereby give, devise and bequeath to Wofford College, an educational institution with Tax ID #57-0314422, all the rest, residue and remainder of my estate, both real and personal, of whatever kind and wherever located, including without limitation all property acquired by me after the execution of this Will and all lapse legacies and bequests for the general purposes of the college. Wofford College can be contacted through the Office of Gift Planning at 429 North Church Street, Spartanburg, SC 29303-3663, 864-597-4203 and www.wofford.edu."

To allocate your bequest to an existing restricted fund or establish* a new endowed fund:

"...to be used for endowed need-based scholarships for undergraduate students."

"...to be used to establish the Jones Family Endowed Scholarship Fund."

"...to be used for an endowed professorship in the English Department."

"...to be used for student travel during Interim."

**You are encouraged to speak with a member of the college Advancement staff to ensure that any fund you establish is in accordance with Wofford's gift acceptance policy and to ensure that the fund is used according to your intent.*

Please note that these are examples and not intended to be a complete list of possibilities.

To prepare for the unexpected, inclusion of the following language is suggested:

"If, in the judgment of the Board of Trustees of Wofford College, changed circumstances should at some time make it impractical to continue using the fund for the purpose designated, the Wofford College Board of Trustees may redirect the fund giving consideration to my special interest and original intent.



It's your world.

Please direct questions to:

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